



Patient Name : _____ SS# : _____
(First) (MI) (Last)

Date of Birth: _____ Sex: _____ Marital Status: Single Married Widowed Divorced

Home Address: _____ P.O. Box: _____

City: _____ State: _____ Zip Code: _____

Home Phone: () _____ Cell: () _____ Email: _____

Employer: _____ Work Phone: () _____

Spouse Name: _____ Spouse DOB: _____ Spouse Phone: () _____

Emergency Contact: _____ Relationship: _____ Phone: () _____

Primary Physician: _____ Referring Physician: _____

Pharmacy & Location: _____ Phone: () _____

I give permission for Capstone Orthopedics & Sports Medicine to contact the patient's pharmacy for a list of medications: Yes No

Race: Hispanic Asian Caucasian Black/African American American Indian or Alaskan Native Other: _____

Preferred Language: English Spanish Other: _____

Ethnicity (Nationality-cultural background): Hispanic/Latino Non-Hispanic/Latino Other: _____

-Person Responsible for Payment of Account-

Name: _____ Relationship: _____

Address: _____ Home Phone: () _____

City, State, Zip: _____ Other Phone: () _____

-Insurance Information-

Please Present Card(s) for Copying. Complete this section only if you do not have your insurance cards.

Primary Insurance: _____ Policy #: _____ Group #: _____

Ins. Address: _____ Ins. Phone: _____

Policy Holder Name: _____ DOB: _____ SS#: _____

Policy Holder Address: _____ City, State, Zip: _____

Secondary Insurance: _____ Policy #: _____ Group #: _____

Ins. Address: _____ Ins. Phone: _____

Policy Holder Name: _____ DOB: _____ SS#: _____

Policy Holder Address: _____ City, State, Zip: _____

Other Insurance: _____ Policy #: _____ Group #: _____

Ins. Address: _____ Ins. Phone: _____

Policy Holder Name: _____ DOB: _____ SS#: _____

Police Holder Address: _____ City, State, Zip: _____

-Complete if Student or Under the age of 18-

Father Information

Name: _____

Home Phone: () _____

Work Phone: () _____

SS#: _____ DOB: _____

Mother Information

Name: _____

Home Phone: () _____

Work Phone: () _____

SS#: _____ DOB: _____

I hereby give my consent to Capstone Orthopedics & Sports Medicine and its business associates to use and disclose my protected health information for the purpose of treatment, payment, and health care operations as noted in the Notice of Privacy Policies provided to me by the practice. I acknowledge full responsibility for the payment of services rendered to me and agree to pay for them in full. If Capstone Orthopedics & Sports Medicine chooses to accept assignment of my health insurance benefits, I hereby assign all payments to which I am entitled. I understand and agree that insurance policies are an arrangement between an insurance carrier and myself. I take full responsibility for all costs incurred by my failure to pay for services rendered.

Signature of Patient or Patient's Representative: _____ Date: _____

Patient: _____
DOB: _____



-Authorization for Medical Care-

I hereby authorize Capstone Orthopedics & Sports Medicine to provide me medical treatment for any and all conditions they deem appropriate. I understand the physician or other provider will review the recommendations for testing and/or treatment they deem appropriate for my medical needs based on their professional judgement.

-Referral Waiver-

I acknowledge in the course of my treatment, Capstone Orthopedics & Sports Medicine, may refer me to other health care facilities and/or providers for diagnostic tests, treatment, or consultation. Capstone Orthopedics & Sports Medicine will notify me when such a referral occurs. Capstone Orthopedics & Sports Medicine assumes no responsibility for knowing if the facility or provider I am referred to is contracted with my insurance plan. Should Capstone Orthopedics and Sports & Medicine make such a referral, it is my responsibility to verify my insurance coverage, eligibility, pre-certification (if applicable), and whether the facility or provider I am referred to contracts with my insurance company. Capstone Orthopedics & Sports Medicine is not responsible should my insurance process claims at the non-contracting level for the referred service(s).

-Communication Preferences-

By signing below, I give permission to the person(s) listed to receive LIMITED information about my care. I understand my healthcare provider will utilize their professional judgement to ensure that information is shared with family/friends in order to assist with my continuing care. Any request for information not directly relevant to participation in care and any requests for copies of medical records will require a signed HIPAA complaint authorization. This permission will be considered valid for one year unless otherwise revoked in writing.

Note: If you want to give an individual more access to your health information than offered below, you must complete a valid authorization form stating in detail the nature of the information you want released (see receptionist).

Please indicate your preferences below:

- Do **NOT** share ANY information with anyone.
- Please identify below individual(s) you would like us to share information with and mark the appropriate boxes regarding the type(s) of information we can share with each respective individual(s).

Name: _____ Relationship: _____

Appointment Dates and Times Relevant Test Results & Treatment Recommendations Billing Information

Name: _____ Relationship: _____

Appointment Dates and Times Relevant Test Results & Treatment Recommendations Billing Information

Physicians/Providers:

You may also share information, including medical records, with the following physicians/providers who participate in my care:

Name: _____ Name: _____

College or High School Athletic Department: _____

Appointment Dates and Times Relevant Test Results & Treatment Recommendations Billing Information

Signature of Patient or Personal Representative

Printed Name

Date

If Personal Representative, relationship to patient: _____

Patient:

DOB:



Chief Complaint

Dominant Hand: Right Hand Left Hand Ambidextrous

Description of the symptoms: Pain Numbness/Tingling Fracture Stiffness Other: _____

Shoulder: <input type="checkbox"/> Right <input type="checkbox"/> Left	Pelvis: <input type="checkbox"/> Right <input type="checkbox"/> Left	Neck: <input type="checkbox"/>
Upper Arm: <input type="checkbox"/> Right <input type="checkbox"/> Left	Hip: <input type="checkbox"/> Right <input type="checkbox"/> Left	Upper Back: <input type="checkbox"/>
Elbow: <input type="checkbox"/> Right <input type="checkbox"/> Left	Thigh: <input type="checkbox"/> Right <input type="checkbox"/> Left	Mid Back: <input type="checkbox"/>
Forearm: <input type="checkbox"/> Right <input type="checkbox"/> Left	Knee: <input type="checkbox"/> Right <input type="checkbox"/> Left	Low Back: <input type="checkbox"/>
Wrist: <input type="checkbox"/> Right <input type="checkbox"/> Left	Lower Leg: <input type="checkbox"/> Right <input type="checkbox"/> Left	Buttocks: <input type="checkbox"/>
Hand: <input type="checkbox"/> Right <input type="checkbox"/> Left	Ankle: <input type="checkbox"/> Right <input type="checkbox"/> Left	Tail Bone: <input type="checkbox"/>
Thumb: <input type="checkbox"/> Right <input type="checkbox"/> Left	Foot: <input type="checkbox"/> Right <input type="checkbox"/> Left	
Index Finger: <input type="checkbox"/> Right <input type="checkbox"/> Left	Great Toe: <input type="checkbox"/> Right <input type="checkbox"/> Left	
Middle Finger: <input type="checkbox"/> Right <input type="checkbox"/> Left	2 nd Toe: <input type="checkbox"/> Right <input type="checkbox"/> Left	
Ring Finger: <input type="checkbox"/> Right <input type="checkbox"/> Left	3 rd Toe: <input type="checkbox"/> Right <input type="checkbox"/> Left	
Small Finger: <input type="checkbox"/> Right <input type="checkbox"/> Left	4 th Toe: <input type="checkbox"/> Right <input type="checkbox"/> Left	5 th Toe: <input type="checkbox"/> Right <input type="checkbox"/> Left

History of Present Illness

- How did the symptoms start?** Acute (Sudden) Chronic Condition (Gradual Onset)
When did the symptoms start? (ex: 2 days, 4 months, or an exact date): _____
- Is your problem the result of an injury or accident?** Yes No
 Injury at Work Auto Accident Sports Injury Prior Surgery Other Injury
Injury Date (ex: mm/dd/yyyy): _____
Brief description of the injury: _____
- Are you represented by an attorney?** Yes No
- Have you had a problem like this before?** Yes No
- Rate the pain (10 being the most pain).** 0 1 2 3 4 5 6 7 8 9 10
- Do the symptoms wake you from sleep?** Yes No
- Please describe the symptoms.** Sharp Dull Stabbing Throbbing Aching Burning Shooting
- What is the timing of the symptoms?** Constant Intermittent (comes & goes)
- Is the problem getting better or worse?** Getting Better Getting Worse Unchanged
- What makes the symptoms worse?**
 Squatting Kneeling Sitting Bending Stairs Lying in Bed Moving Twisting
 Running Walking Athletics Standing Gripping Lifting Reaching Overhead
- Are there any other symptoms associated to this problem?**
 Redness Bruising Swelling Numbness Stiffness Limping Clicking
 Locking Popping Tingling Weakness Giving Way
- Have you been seen in ER for this problem?** Yes No
Treating ER: (ex. St. Luke's Health) _____ Date seen: _____
- Have you had prior treatment by another provider?** Yes No Physician's name: _____
- Have you had any prior testing for this problem?**
 None X-rays MRI CAT Scan Bone Scan Nerve Test (EMG)



15. Prior Treatments:

- Ice Heat Rest NSAIDs Muscle Relaxers Chiropractor Physical Therapy Surgery
 Home Exercise Program Injections Bracing Tens Unit Other/Comments: _____

Medical History

Select any problems you currently have or have had in the past. **NONE OF THESE APPLY TO ME**

- | | | | |
|--|---|--|---|
| <input type="checkbox"/> Aids/HIV | <input type="checkbox"/> Congestive Heart Failure | <input type="checkbox"/> Gout | <input type="checkbox"/> Heart Attack: year _____ |
| <input type="checkbox"/> Alcoholism | <input type="checkbox"/> COPD | <input type="checkbox"/> Hepatitis: Type _____ | <input type="checkbox"/> Rheumatoid Arthritis |
| <input type="checkbox"/> Anemia | <input type="checkbox"/> Coronary Artery Disease | <input type="checkbox"/> High Cholesterol | <input type="checkbox"/> Seizure disorder |
| <input type="checkbox"/> Arthritis | <input type="checkbox"/> Depression | <input type="checkbox"/> Hypertension | <input type="checkbox"/> Sleep Apnea |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Diabetes | <input type="checkbox"/> Lupus | <input type="checkbox"/> Inflammatory Bowel Disease |
| <input type="checkbox"/> Atrial Fibrillation | <input type="checkbox"/> Drug Abuse | <input type="checkbox"/> Kidney Disease | <input type="checkbox"/> Stomach Ulcer |
| <input type="checkbox"/> Cancer: Type _____ | <input type="checkbox"/> Blood Clot/DVT | <input type="checkbox"/> Liver Disease | <input type="checkbox"/> Thyroid Problems |
| <input type="checkbox"/> Stroke | <input type="checkbox"/> GERD | <input type="checkbox"/> Osteoporosis | <input type="checkbox"/> Other: _____ |

Past Surgical History

Select all previous hospitalizations/surgeries: None

- | | | | | |
|--|--|---|--------------------------|--------------------------|
| <input type="checkbox"/> Aneurysm | <input type="checkbox"/> Hysterectomy | Orthopedic Surgery: | Right | Left |
| <input type="checkbox"/> Aortic Bypass/ Vascular | <input type="checkbox"/> LAP Band / Gastric Bypass | Knee Arthroscopy: | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/> Appendectomy | <input type="checkbox"/> Lumpectomy | Shoulder Arthroscopy: | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/> Cataract (Eye) Surgery | <input type="checkbox"/> Mastectomy | Carpal Tunnel Release: | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/> Cancer/Malignancy | <input type="checkbox"/> Cholecystectomy (Gallbladder) | Rotator Cuff Repair: | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/> Heart Surgery | <input type="checkbox"/> Stents | Total Hip Replacement: | <input type="checkbox"/> | <input type="checkbox"/> |
| <input type="checkbox"/> Hernia Repair | <input type="checkbox"/> Tonsillectomy | Total Knee Replacement: | <input type="checkbox"/> | <input type="checkbox"/> |
| Other Surgery: _____ | | Total Shoulder Replacement: | <input type="checkbox"/> | <input type="checkbox"/> |
| | | Spinal (Back) Surgery-Indicate Level: _____ | | |

Family History

Have any direct relatives had any of the following disorders? None for all

- | | | | | | |
|-----------------|-----------------------------------|---|---|---------------------------------------|--|
| Father: | <input type="checkbox"/> None | <input type="checkbox"/> Diabetes | <input type="checkbox"/> Heart Disease | <input type="checkbox"/> Hypertension | <input type="checkbox"/> Bleeding Problems |
| | <input type="checkbox"/> Epilepsy | <input type="checkbox"/> Connective Tissue | <input type="checkbox"/> Muscular Dystrophy | <input type="checkbox"/> Stroke | <input type="checkbox"/> Osteoporosis |
| | <input type="checkbox"/> Cancer | <input type="checkbox"/> Rheumatoid Arthritis | <input type="checkbox"/> Unknown | | |
| Mother: | <input type="checkbox"/> None | <input type="checkbox"/> Diabetes | <input type="checkbox"/> Heart Disease | <input type="checkbox"/> Hypertension | <input type="checkbox"/> Bleeding Problems |
| | <input type="checkbox"/> Epilepsy | <input type="checkbox"/> Connective Tissue | <input type="checkbox"/> Muscular Dystrophy | <input type="checkbox"/> Stroke | <input type="checkbox"/> Osteoporosis |
| | <input type="checkbox"/> Cancer | <input type="checkbox"/> Rheumatoid Arthritis | <input type="checkbox"/> Unknown | | |
| Sibling: | <input type="checkbox"/> None | <input type="checkbox"/> Diabetes | <input type="checkbox"/> Heart Disease | <input type="checkbox"/> Hypertension | <input type="checkbox"/> Bleeding Problems |
| | <input type="checkbox"/> Epilepsy | <input type="checkbox"/> Connective Tissue | <input type="checkbox"/> Muscular Dystrophy | <input type="checkbox"/> Stroke | <input type="checkbox"/> Osteoporosis |
| | <input type="checkbox"/> Cancer | <input type="checkbox"/> Rheumatoid Arthritis | <input type="checkbox"/> Unknown | | |

